

Draft Guidelines for Assistance for raising Capital through SME Exchange

1. Name of the Scheme:

- Assistance for raising Capital through SME Exchange.

Government Resolution No:

Aatmanirbhar Gujarat Scheme for Assistance to Micro, Small and Medium Enterprises (MSME) Govt. of Gujarat, Industry & Mines Dept., Resolution No: MIS-102022- 1271(1)-I(CH) Dated : 05/10/2022

2. Operative Period: From 05/10/2022 to 04/10/2027

3. Who is Eligible for assistance for SME Exchange?

- a) MSMEs that satisfied the conditions of MSME Act 2006 and subsequently amended from time to time by Government of India.
- b) MSMEs that obtained acknowledgment of Udyog Aadhar/Udhyam registration.
- c) Manufacturing & Service activities will be eligible under this scheme.
- d) The enterprise, which is registered in Gujarat, must have at least one manufacturing Unit / Service Unit in Gujarat.
- e) Enterprise should be successfully raised capital through SME Exchange during the operative period of the scheme.

4. Assistance Available:

25% of Eligible expenditure incurred on raising of fund through SME Exchange, maximum up to Rs.5.00 Lakhs (Rupees Five Lakhs) one time after successful raising of equity & Listing on SME Exchange Platform during the operative period of the scheme.

5. Conditions for Assistance:

- a) MSME status of enterprise will be considered on the date of listing in SME exchange.
- b) GVFL may take equity in enterprise which is registered with SME exchange.
- c) Unit will observe pollution control measures as prescribed by GPCB or other competent authority (if applicable).
- d) The enterprise must have minimum one manufacturing unit/ service unit in Gujarat state in manufacturing/working condition.
- e) The enterprise that commences commercial production on or after the date of issue of this GR, shall be considered only under this scheme.

Following expenditure would be eligible for assistance:

SME Exchange Fees and other Expenses
Charges by Registrar to the issue
Charges of lead managers of the issue

SEBI registered merchant banker charges
RTA Fees, CDSL and NSDL fees & other expenses.
Prospectus & IPO form Printing charges
Advertising & Market Making fees Expenses
ROC & Ministry of Corporate affairs.

6. What is the time limit to apply for the scheme for assistance for SME Exchange?

- a) Enterprise must have to submit application within one year from the date of successfully listing on SME exchange Platform.
- b) If enterprise apply after one year from the date of successfully listing on SME Exchange platform, the application will not be eligible for subsidy assistance.

7. Procedure to apply:

The enterprise must have to apply in prescribed form as per Annexure along with self-attested complete documents as per Check List as per Annexure to MSME Commissioner office & IFP online portal.

Note: Guidelines are for understanding and smooth implementation of GR and guidelines are in addition to GR issued by IMD, GoG. In case of any dispute or conflict, the decision of the Government will be final and it will be binding to all stakeholders.

Please contact for further information, if required.

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